

*What are you looking for*

when it comes to investments and investment advice?

*Are you searching*

for an advisor that has spent years working  
with people to better their financial position?

## Investment Advisory

When you chose to work with **Gaffey & Associates** aligning your goals and your investment philosophy are our top priority.

As we work to help you *reach your goals* we follow a disciplined strategy that begins with a complete review of your assets, your goals, your time horizons, and your risk tolerance. Once we have all of the facts, we develop an investment plan that is right for your needs.

We pride ourselves in:

*“knowing how and knowing who!”*

In addition, to our experience we align ourselves with the top advisors spanning all areas and services of the investment community. We are happy to review your current situation to determine if your portfolio reflects your investment philosophy and/or your goals. Our independence and impartiality assure you that our only interest is to help you achieve your financial objectives.

*Gaffey & Associates*<sup>PLC</sup>  
Certified Public Accountants

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