

A photograph of the Golden Gate Bridge in San Francisco, viewed from a low angle looking up at the bridge's structure against a clear blue sky with some light clouds. The bridge's red towers and suspension cables are prominent.

# *Specific businesses with specific needs*

## **Associations and Non-Profits**

Specific businesses with specific needs - that is what defines this industry sector. Our clients include educational businesses, trade and professional associations, religious organizations, and health care organizations.

In addition to providing audit and tax services, we pride ourselves on assisting organizations in improving their business operations and/or developing strategic plans. We also serve as lead adviser in performance and information technology system improvements. We provide business advisory services for mergers and alliances, compensation and benefits planning for executives, and governance consulting for boards of directors.

Gaffey & Associates offers a broad range of services to not-for-profit organizations, from yearly financial statement audits to tax planning to compliance reviews.

The following represent selected listing of what we currently provide to not-for-profit organizations:

- General purpose financial and compliance audits
- OMB Circular A-133 audits
- Indirect cost rate structure and historical cost submissions
- Accounting system installation, design and reviews
- Preparation of Forms 990, 990-PF, 990-T, 8734 and various state reports
- Consultations on private foundation issues
- Unrelated business taxable income compliance reviews
- Management system reviews and assistance
- Financial reporting assistance
- IRS recognition of tax exempt status assistance
- Budgeting reviews and assistance

At Gaffey & Associates we insure continued satisfaction by updating our clients on emerging tax laws, new accounting standards and regulatory changes. Because of our extensive knowledge and experience, we render a superior level of services to meet the needs of not-for-profit organizations.



703-748-5808 • 703-226-1122 fax  
[www.GaffeyCPA.com](http://www.GaffeyCPA.com)